

## STACK Infrastructure Closes \$250 Million in Structured Debt Financing

Denver, COLORADO — March 16, 2023 — [STACK Infrastructure](#) (“STACK”), the digital infrastructure partner to the world’s most innovative companies and a leading global developer and operator of data centers, announced the issuance of \$250 million in securitized notes (the “Notes”) priced at a fixed rate coupon of 5.900%. Cumulatively, STACK has raised a total of \$2.1 billion in Notes, rated “A-” by Standard & Poor’s, via its master trust program.

Demand for digital infrastructure coupled with STACK’s expertise in site selection, capacity planning, construction expertise and best-in-class supply chain management continue to accelerate STACK’s growth. STACK is an industry leader in facilitating its clients’ ability to meet increasing end-user demand, while preserving a core focus on sustainability, safety, and innovation.

“STACK has again proven itself a highly desirable partner and continues to leverage investor confidence to raise capital in a rapidly evolving interest rate environment,” said Heather Paduck, Chief Financial Officer of STACK Americas. “This successful transaction affirms our position as an industry leader with a consistently proven growth strategy and shows our commitment to providing capacity to our clients when demand is at its highest.”

STACK’s growth continues to outpace the industry with a portfolio of more than 1GW of built and under development capacity, 2+GW of future development capacity planned across the Americas, Asia Pacific, and EMEA, and has more than 4 million square feet currently under development. STACK most recently announced the expansion of a [Northern Virginia campus to 250MW](#), the groundbreaking for another [100MW campus in NoVA’s Prince William County](#), the expansion of the [200MW flagship Portland campus](#), a [72MW data center campus in Osaka](#), an [80MW hyperscale data center campus in Frankfurt](#), and the continued [expansion of the Milan campus to over 50MW](#). STACK’s rapidly growing offerings and expanding global footprint make it one of the largest global private data center operators worldwide.

The Notes have not been, and will not be registered, under the Securities Act of 1933, as amended, or registered or qualified under any applicable state securities laws and may not be offered or sold absent such registration or an applicable exemption from the registration requirements thereunder and STACK is not obligated to register the Notes. This press release is neither an offer to sell, nor a solicitation of an offer to buy any Notes, nor shall there be any sale of the Notes in any state or jurisdiction in which the offer, solicitation, or sale would be unlawful prior to registration or qualification under the securities laws of such jurisdiction.

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### ABOUT STACK INFRASTRUCTURE

STACK provides digital infrastructure to scale the world’s most innovative companies. With a client-first approach, STACK delivers a comprehensive suite of campus, build-to-suit, colocation, and powered shell solutions in the Americas, EMEA and APAC regions. With robust existing and flexible expansion capacity in the leading availability zones, STACK offers the scale and geographic reach that rapidly growing hyperscale and enterprise companies need. The world runs on data. And data runs on STACK. For more information about STACK, please visit: [www.stackinfra.com](http://www.stackinfra.com).

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